

ITR Document Checklist

A sample checklist of documents commonly reviewed while preparing an income tax return.

- PAN and Aadhaar details
- Form 16, if applicable
- Salary and pension income records
- Bank interest certificates or statements
- Capital gains and investment transaction records
- House property income and loan interest details
- Eligible deduction and investment proofs
- Advance tax or self-assessment tax payment details
- Previous return and relevant notices, if applicable

Sample placeholder resource for the TaxVault college project. Verify current legal and filing requirements before production use.